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ANXIAN YUAN CHINA HOLDINGS LIMITED

安賢園中國控股有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 0922)

PROFIT WARNING

This announcement is made by Anxian Yuan China Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on the information currently available to the Company and the preliminary assessment by the Company’s management with reference to the latest unaudited consolidated management accounts of the Group for the six months ended 30 September 2017, the Group is expected to record a significant decrease by approximately HK\$5.5 million in net profit for the six months ended 30 September 2017 as compared to the corresponding period last year. Such decline is mainly due to the write-back of income tax provision for approximately HK\$4.0 million in the period for the six months ended 30 September 2016 coupled with the fair value gain of derivative component of convertible bonds recorded in the period for the six months ended 30 September 2017 was decreased by HK\$4.1 million as compared to the corresponding period last year.

The Group is still in the process of finalizing the interim results of the Group for the six months ended 30 September 2017. The information contained in this announcement is only a preliminary assessment by the Group based on the latest unaudited consolidated management accounts of the Group for the six months ended 30 September 2017, which have not been finalized nor approved by the audit committee of the Company and may be subject to adjustments. Shareholders and potential investors are advised to read carefully the interim results announcement of the Company for the six months ended 30 September 2017 which is expected to be published by the end of November 2017.

* *For identification purposes only*

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
ANXIAN YUAN CHINA HOLDINGS LIMITED

Shi Hua

Chairman

Hong Kong, 3 November 2017

As at the date of this announcement, the Board comprises four executive directors, namely Mr. Shi Hua, Mr. Shi Jun, Mr. Law Fei Shing and Ms. Shen Mingzhen; one non-executive director, namely Mr. Wang Hongjie; and three independent non-executive directors, namely Mr. Chan Koon Yung, Mr. Lai Chun Yu and Mr. Lum Pak Sum.