

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):30/04/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Anxian Yuan China Holdings Limited	
Date Submitted	03/05/2016	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>922</u> Descrip	ption : <u>ANXIA</u>	NYUAN CH	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000
Increase/(decrease)			
Balance at close of the month	10,000,000,000	<u>HK\$0.10</u>	HK\$1,000,000,000
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descr	ription :			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A			
Increase/(decrease)				
Balance at close of the month				

3. Other Classes of Shares

Stock code :Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A				
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month (State
currency) :HK\$1,000,000,000

	No. of ordinary shares		No of proformas	No. of other classes of		
_	(1)	(2)	No of preference shares	shares		
Balance at close of preceding	5,434,452,600					
Increase/ (decrease) during the month						
Balance at close of the month	5,434,452,600					

III. Details of Movements in Issued Share Capital

Share Options (under S	hare Option Sch	emes of the Issuer)				
Particulars of share option scheme including EGM approval date					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and		Movement during	the month			as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed	-	
1.Share option	Granted	Exclused	Cancenteu	Lapsed		
Scheme. Exercise price: HK\$0.604 (18/7/2008) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	18,000,000
2.Share option Scheme Exercise price: HK\$0.435 (18/7/2008) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	23,500,000
3.Share option Scheme Exercise price: HK\$0.415 (18/7/2008) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	46,200,000
4.Share option Scheme Exercise price: HK\$0.101 (18/7/2008) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	77,162,260
5.Share option Scheme Exercise price: HK\$0.138 (18/7/2008) Ordinary shares	Nil	Nil	Nil Total A. (C	<u>Nil</u>	<u>Nil</u>	272,000,000
			(Pre	(Other class)		
Total funds raised durir (State currency)	ng the month from	n exercise of options		Nil		

Warrants to Issue Shares of the Is	ssuer which are to be Listed				
	Currency of Nominal value at	Exercised	Nominal value	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal close of value preceding month	during the month	at close of the month	thereto	close of the month
1. N/A	1 0				
	-				
					<u> </u>
(/ /) Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2.	-				
	-				
(/ /)					
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
3.	_				
	-				
					·
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
4.	-				
	-				
(/ /)					
Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price	_				
EGM approval date					
(if applicable)	(1)				
(dd/mm/yyyy)	(/ /)				
	Total	· · · · · · · · · · · · · · · · · · ·	nary shares) <u>N/A</u>		
			ence shares) $\frac{N/A}{N/A}$		
		()	Other class) N/A		

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible int	o Shares of the Is	ssuer which are to	be Listed)	T OT INTAIN DOM		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible notes due on	-					
7 January 2018 with rights	_					
ofextension for 5 years	HK\$	150,000,000	-	150,000,000	-	1,500,000,000
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Share	;				
Subscription price	HK\$0.10					
EGM approval date						
(if applicable) (dd/mm/yyyy))	20/12/2012					
	28/12/2012					
2. Convertible notes due on	-					
16 November 2017 with	-					
rights of extension for 1 year	HK\$	50,000,000	-	50,000,000	-	333,889,816
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Share	;				
Subscription price	HK\$0.14975					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	-					
	-					
	-					
Stock code (if listed)				<u> </u>		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	_					
	-					
	-					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
				dinary shares) Ni		
			(Prefe	erence shares) <u>Ni</u> (Other class) Ni		,
				(Other class) IN	.1	

than under Share Option Senemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2.		
2.		
shares (Note 1)		
3		
	1	
shares (Note 1)		
silates (ivole 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(other cluss)	1 1/1 1	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	NT/ A
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	57/4	21/4
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue	For	Main Bo	bard a	and GEM listed issu No. of new shares of issuer issued during the month pursuant thereto	No. of new
						monu
	Scrip dividend At price State	Class of shares issuable (Note 1) Issue and allotment	(/ /)		
5.	Scrip dividend At price : State currency —	date : (dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		AGM approval date: (dd/mm/yyyy)	(/ /)		
		(<u>N/A</u>	N/A
		Class of shares redeemed(Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd/mm/yyyy)			<u>N/A</u>	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A

			For	Main Boa		nd GEM listed issu	iers
						No. of new shares	No. of
						of issuer issued	new
						during the month pursuant thereto	shares of issuer
						pursuant increto	which
							may be
							issued
							pursuant
							thereto as
							at close of the
	Type of Issue						month
	1)pe or 10000						monun
			Class of shares issuable				
			(Note 1)				
9.	Capital		Issue and allotment	(/ /)		
9.	reorganisation		date : (dd/mm/yyyy)		,		
	8.		date : (dd/mm/yyyy)				
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			27/4	37/4
						N/A	N/A
			Class of shares issuable (N_{ots}, I)				
1.0	0.1		(Note 1)				
10.	Other (Please specify)	At price : State currency	— Issue and allotment	(/ /)		
	(Trease specify)	currency	date : (dd/mm/yyyy)				
				(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			(dd/mm/yyyy)			1N/A	1N/A
<u> </u>			Total E.	Ordinor	wah	ares) N/A	
				Preference	e sha	ares) $\overline{N/A}$	-
			(lass) $\frac{N/A}{N/A}$	-
				(/	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	Nil Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil
(These figures should be the same as the relevant figuresunder II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Law Fei Shing
Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.