

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/11/2016

10 : Hong Kong Exchanges and Clear	ing Limited		
Name of Issuer Anxi	an Yuan China Holdin	gs Limited	
Date Submitted 01/12	2/2016		
I. Movements in Authorised Share Ca	pital		
1. Ordinary Shares			
(1) Stock code : 922 Desc	eription: ANXIAN	NYUAN CH	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000
Increase/(decrease)			
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000
(2) Stock code :Desc	cription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		·	
Increase/(decrease)			
Balance at close of the month			

Stock code :Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Balance at close of preceding month Increase/(decrease)	N/A		

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of mustaman as	No. of other classes of
	(1)	(2)	No of preference shares	shares
Balance at close of preceding month	5,434,452,600			
Increase/ (decrease) during the month				
Balance at close of the month	5,434,452,600			

III. Details of Movements in Issued Share Capital

Share Options (under Share Particulars of share option scheme including EGM	·				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
approval date (dd/mm/yyyy) and class of shares —	Movement during the month				_	as at close of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option				•		
Exercise price: HK\$0.604 (18/7/2008)	NU	NEI	NT:1	NEI	NU	10,000,000
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	18,000,000
2.Share option Scheme Exercise price: HK\$0.435 (18/7/2008) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	23,500,000
3.Share option Scheme Exercise price: HK\$0.415 (18/7/2008) Ordinary shares (Note 1)	Nil	Nil	Nil	<u>Nil</u>	Nil	46,200,000
4.Share option Scheme Exercise price: HK\$0.101 (18/7/2008) Ordinary shares (Note 1)	Nil	Nil	Nil	<u>Nil</u>	Nil	77,162,260
5.Share option Scheme Exercise price: HK\$0.138 (18/7/2008) Ordinary shares	Nil	Nil	Nil	Nil	Nil	272,000,000
			Total A. (Ord (Prefe	linary shares) rence shares) (Other class)	Nil	
Total funds raised during (State currency)	g the month from	n exercise of option	ons	Nil		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.					
	· ·				
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.					
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.					
(/ /)	· <u> </u>				
Class of shares					
issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) N/A ence shares) N/A Other class) N/A		

Class and description		Amount at close of preceding month	,	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible notes due on 7 January 2018 with rights	_					
of extension for 5 years	HK\$	150,000,000	-	150,000,000	-	1,500,000,000
Stock code (if listed)					-	
Class of shares						
issuable (Note 1)	Ordinary Share HK\$0.10	<u> </u>				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	28/12/2012					
2. Convertible notes due on						
16 November 2017 with	<u></u>					
rights of extension for 1 year	HK\$	50,000,000	-	50,000,000	-	333,889,816
Stock code (if listed)	N/A				_	
Class of shares						
issuable (Note 1)	Ordinary Share	<u>; </u>				
Subscription price	HK\$0.14975					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	<u> </u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	/					
	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(/ /)					
(dd/mm/yyyy)	(/ /)		Total C (O-	dinary shares) N	;1	
				erence shares) N		
			(1 1010	(Other class) N		
				(1) 11		•

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /) shares (Note 1)		
2		
2		
shares (Note 1)	-	
3		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	11/71	

Oth	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	new
	71		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
		At State	Issue and allotment	(/ /)		
2.	Open offer	At price: currency	date : (dd/mm/yyyy)		,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(3333)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
4.	Bonus issue		(Note 1) Issue and allotment	(/ /)		
	_ 511.05 100.00		date : (dd/mm/yyyy)	(`		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

For Main Board and GEM listed issuers

							of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency –	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			·		(/ /)	<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed(<i>Note 1</i>)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency -	· · · · · · · · · · · · · · · · · · ·	(/ /)		
			•		(/ /)	N/A	N/A

		For Main B	oard a	nd GEM listed issi	iers
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	new
		Class of shares issuable(Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
		Class of shares issuable(Note 1)			
10.	Other (Please specify) At price: State curr	e ency — Issue and allotment date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
		(Preferen	nce sha	ares) N/A ares) N/A lass) N/A	
Т	otal increase / (decrease) in ordinary	shares during the month (i.e. Total of A to E):	(1)	3.711	
Т	otal increase / (decrease) in preferen	ce shares during the month (i.e. Total of A to E):	(2)	Nil	
Т	otal increase / (decrease) in other cla	sses of shares during the month (i.e. Total of A to E):		Nil	

(These figures should be the same as the relevant figuresunder II above ("Movements in Issued Share Capital").)

Remarks (if any):	For Main Board and GEM listed issuers
Submitted by: <u>Law Fei Shing</u>	
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)	_
Notes :	
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State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.