

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	yyyy): <u>31/08/2015</u>	5	
To: Hong Kong Exchanges and	Clearing Limited		
Name of Issuer A	Anxian Yuan China Holo	dings Limited	
Date Submitted 1	4/09/2015		
I. Movements in Authorised Sha	re Capital		
1. Ordinary Shares			
(1) Stock code : <u>922</u>	Description : ANX	XIANYUAN CH	
	No. of ordina shares	Par value ry (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth 10,000,000,00	00 <u>HK\$0.10</u>	HK\$1,000,000,000
Increase/(decrease)			
Balance at close of the month	10,000,000,00	00 <u>HK</u> \$0.10	HK\$1,000,000,000
(2) Stock code :	Description :		
	No. of ordina shares	Par value ry (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth		
Increase/(decrease)			
Balance at close of the month			

Stock code :Descr	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			

	No. of ordin	nary shares	No of preference	No. of other classes of
_	(1)	(2)	shares	shares
Balance at close of preceding month	5,367,522,600			
Increase/ (decrease) during the month	<u>-</u>			
Balance at close of the month	5,367,522,600			

III. Details of Movements in Issued Share Capital

Share Options (under Share Options of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month				
approval date (dd/mm/yyyy) and class of shares —		Movement duri	ing the month		as at close of t					
issuable	Granted	Exercised	Cancelled	Lapsed						
1.Share option	Grantea	Exercised	Cuncence	Епраса						
Exercise price: HK\$0.604 (18/7/2008) Ordinary shares	Nil	Nil	<u>Nil</u>	Nil	Nil	18,000,000				
2.Share option Scheme Exercise price:										
HK\$0.435 (18/7/2008) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	23,500,000				
3.Share option Scheme Exercise price: HK\$0.415 (18/7/2008) Ordinary shares (Note 1)	Nil	Nil	NiI	Nil	Nil	46,200,000				
4.Share option Scheme Exercise price: HK\$0.101 (18/7/2008) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	77,162,260				
5.Share option Scheme Exercise price: HK\$0.138 (18/7/2008) Ordinary shares	272,000,000 (see remarks)	Nil	Nil	Nil	Nil	272,000,000 (see remarks)				
			Total A. (Oro (Prefe	dinary shares) erence shares) (Other class)	Nil					
Total funds raised during (State currency)	g the month from	exercise of option	ons	Nil						

Warrants to Issue Shares of the Issuer which are to be Listed

1. N/A	Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value a close of preceding mont	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares	1. N/A						
Stock code (if listed) Class of shares		-					
(if applicable) (dd/rm/yyyy) 2. (Stock code (if listed) Class of shares issuable (Note 1)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A	(if applicable) (dd/mm/yyyy)	(/ /)	_			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A		-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A		<u></u>					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. (Stock code (if listed) Class of shares			_			
EGM approval date (if applicable) (dd/mm/yyyy) 3. (_			
3. (EGM approval date (if applicable)			_			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A		(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A	3.	•					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A		·					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A				<u>—</u>			
EGM approval date (if applicable) (dd/mm/yyyy) 4. (-			<u> </u>			
(if applicable) (dd/mm/yyyy) 4. (_			
4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A	(if applicable)						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A		(/ /)	_			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A	т.	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A		· 					_
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A	C(++1+++1+('C1'+++1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A							
EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A				_			
(if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A				<u> </u>			
Total B. (Ordinary shares) N/A (Preference shares) N/A	(if applicable)						
(Preference shares) N/A	(dd/mm/yyyy)	(/ /)	_			
(Preference shares) N/A			То	tal B. (Ordi	nary shares) N/A	1	
(Other class) N/A				(Prefer	ence shares) N/A	1	- -
				((Other class) N/A	1	_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

					No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued pursuant
	•	Amount at close	Converted	Amount at	month	thereto as at
Class and description	amount outstanding	of preceding month	during the month	close of the month	pursuant thereto	close of the month
Convertible notes due on	HK\$	150,000,000	-	150,000,000	-	1,500,000,000
7 January 2018 with rights	<u> </u>	, ,		, ,		, , ,
of extension for 5 years	<u> </u>					
Stock code (if listed)	N/A					
Class of shares	Ordinary Chara					
issuable (<i>Note 1</i>) Subscription price	Ordinary Share HK\$0.10					
EGM approval date (if applicable) (dd/mm/yyyy))	28/12/2012					
2.	20,12,2012					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	, , , , , , , , , , , , , , , , , , , ,					
Stock code (if listed)	<u> </u>				· -	
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
	<u> </u>					
Stock code (if listed)						-
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	 ,	Total C (O	linomy alasses NT	1	
				linary shares) <u>Ni</u> erence shares) Ni		
			(11010	(Other class) Ni		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)	No. of new shares of	No. of new shares of
	issuer issued during the month pursuant	issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
shares (Note 1)		
2.		
(/ /)		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	new
	•		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
		At price. State	(Note 1)	(/ /)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(, ,	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiiii/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
4	Donus issu-		(Note 1) Issue and allotment	(/ /)		
4.	Bonus issue		date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

For Main Board and GEM listed issuers

							No. of new shares of issuer issued during the month pursuant thereto	new
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares				
				redeemed(Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

Nil

				For	r M	aın	Bo	ard a	and GEM listed issi	uers
	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	new
				Class of shares issuable (Note 1)	_					
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Class of shares issuable (Note 1)		-				
10.	Other (Please specify)	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Total E.		efei	renc	e sh	ares) N/A ares) N/A class) N/A	
Т	otal increase / (decre	ease) in ordin	ary shares du	uring the month (i.e. Total of A to E):	:			(1) (2)	Nil Nil	
T	otal increase / (decre	ease) in prefe	rence shares (during the month (i.e. Total of A to F	<u> 3</u>).			(2)	Nil	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
The Company granted 272,000,000 share options at the exercise price of HK\$0.138 on 5 August 2015,
please see the revised details of point numbered 5 in Section III "Details of Movements in Issued Share
Capital".

Submitted by: Law Fei Shing
Suchinical by Saw 1 or Shing
Title: <u>Director</u>
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.