

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer Anxian  Date Submitted 02/03/2	ı Yuan China Holding 2015	s Limited	
I. Movements in Authorised Share Cap	vital		
1. Ordinary Shares			
(1) Stock code: 922 Descr	iption : ANXIAN	NYUAN CH	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000
Increase/(decrease)	-		
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000
(2) Stock code :Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)	-		
Balance at close of the month			

28/02/2015

Stock code :Descr	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			

	No. of ordinary shares		No of preference	No. of other classes of
_	(1)	(2)	shares	shares
Balance at close of preceding month	4,760,622,600			
Increase/ (decrease) during the month	300,000,000			
Balance at close of the month	5,060,622,600			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
approval date					month pursuant thereto	as at close of the month
(dd/mm/yyyy) and _		Movement duri	ing the month			as at close of the month
class of shares					_	
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option	Nil	Nil	Nil	Nil	Nil	18,000,000
Scheme.						
Exercise price:						
HK\$0.604						
(18/7/2008 )						
Ordinary shares						
(Note 1)						
2.Share option	Nil	Nil	Nil	Nil	Nil	23,500,000
Scheme Scheme	1111	1111	1111	1111	1411	25,500,000
Exercise price:						
HK\$0.435						
(18/7/2008)						
Ordinary shares						
(Note 1)						
3.Share option	Nil	Nil	Nil	Nil	Nil	46,200,000
Scheme						, ,
Exercise price:						
HK\$0.415						
(18/7/2008 )						
Ordinary shares						
(Note 1)						
4.Share option	Nil	Nil	Nil	Nil	Nil	204,062,260
Scheme						, ,
Exercise price:						
HK\$0.101						
(18/7/2008)						
Ordinary shares						
(Note 1)						
			Total A. (Ord	linary shares)	Nil	
			(Prefe	rence shares)		
				(Other class)	Nil	
Total funds raised during	g the month from	m exercise of option				
(State currency)			Nil			

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant Currency of Nominal value at Exercised Nominal value pursuant thereto as at Description of warrants nominal close of during the at close of the thereto close of the (Date of expiry - dd/mm/yyyy) value preceding month month month month 1. N/A ( / / )Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total B. (Ordinary shares) N/A

(Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which may be issuer issued issued pursuant during the Currency of Amount at close Converted thereto as at Amount at month amount of preceding during the close of the pursuant close of the Class and description outstanding month month month thereto month 198,000,000 30,000000 1,680,000,000 1. Convertible notes due on HK\$ 168,000,000 300,000,000 7 January 2018 with rights of extension for 5 years Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Share** Subscription price HK\$ 0.10 EGM approval date (if applicable) (dd/mm/yyyy)) 28/12/2012 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )Stock code (if listed) Class of shares issuable (Note 1) Subscription price

Total C. (Ordinary shares) 300,000,000 (Preference shares) Nil (Other class) Nil

EGM approval date (if applicable)

(dd/mm/yyyy)

( / / )

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)	No. of new shares of	No. of new shares of
	issuer issued during the month pursuant	issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
shares (Note 1)		
2.		
( / / )		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	new
	•		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
		At price. State	(Note 1)	( / /	)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( , ,	,		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/iiiiii/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			AGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
4	Donus issu-		(Note 1)  Issue and allotment	( / /	)		
4.	Bonus issue		date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

For Main Board and GEM listed issuers

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency -	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	N/A
				Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	( / /	)		
				AGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares				
				redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					( / /	)	N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable – (Note 1)			
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	/ / )		
			EGM approval date: (dd/mm/yyyy)	/ / )		
					N/A	N/A
			Class of shares issuable – (Note 1)			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ / )		
			EGM approval date: (dd/mm/yyyy)	/ / )	N/A	N/A
					nares) N/A	
				(Other	class) N/A	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	300,000,000
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):	For Main Board and GEM listed issuers
Submitted by: <u>Law Fei Shing</u>	
Title: Director	
(Director, Secretary or other duly authorised officer)	_
Notes:	
1. State the class of shares (e.g. ordinary, preference or o	other).

If there is insufficient space, please append the prescribed continuation sheet.

2.