

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer  Anxian Yuan China Holdings Limited  05/05/2015					
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : <u>922</u> Do	escription : ANXIAN	NYUAN CH			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mont	h 10,000,000,000	HK\$0.10	HK\$1,000,000,000		
Increase/(decrease)					
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000		
(2) Stock code :De	escription:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mont	h				
Increase/(decrease)					
Balance at close of the month					

30/04/2015

Stock code :Descr	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			

	No. of ordin	nary shares	No of preference	No. of other classes of
_	(1)	(2)	shares	shares
Balance at close of preceding month	5,291,622,600			
Increase/ (decrease) during the month	45,900,000			
Balance at close of the month	5,337,522,600			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Granted Nil	Movement duri				as at close of the month
	Exercised				
				=	
Nil	N <sub>1</sub> I	Cancelled	Lapsed	374	10,000,000
	1411	Nil	Nil	Nil	18,000,000
	<del>-</del>				
Nil	Nil	Nil	Nil	Nil	23,500,000
					-,,
NGI	Nil	Nil	Nil	Nil	46,200,000
INII	INII	INII	1111	INII	40,200,000
					_
NT'1	45,000,000	NU	NT'1	45,000,000	77.162.260
Nii	45,900,000	INII	NII	45,900,000	77,162,260
		-			
		Total A (One	linomi ahomaa)	45 000 000	
		(I ICIC	,		
the month fro	m exercise of ontic	nns	(		
uic monui mo	in exercise or optic				
_	Nil Nil the month fro	Nil Nil Nil 45,900,000	Nil Nil Nil  Nil 45,900,000 Nil  Total A. (Oro	Nil Nil Nil Nil  Nil 45,900,000 Nil Nil  Total A. (Ordinary shares) (Preference shares) (Other class) the month from exercise of options	Nil         Nil         Nil         Nil         Nil         Nil         45,900,000           Nil         45,900,000         Nil         Nil         45,900,000           (Other class)         Nil         Nil         Nil           the month from exercise of options         45,900,000         Nil

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant Currency of Nominal value at Exercised Nominal value pursuant thereto as at Description of warrants nominal close of during the at close of the thereto close of the (Date of expiry - dd/mm/yyyy) value preceding month month month month 1. N/A ( / / )Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total B. (Ordinary shares) N/A

(Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description  1. Convertible notes due on  7 January 2018 with rights of extension for 5 years  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))  2.	Currency of amount outstanding  HK\$  N/A  Ordinary Share HK\$0.10	Amount at close of preceding month 153,000,000	Converted during the month	Amount at close of the month 153,000,000	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month  1,530,000,000
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / ) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		(Prefe	linary shares) <u>N</u> rence shares) <u>N</u> (Other class) <u>N</u>	i1	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)	No. of new shares of	No. of new shares of
	issuer issued during the month pursuant	issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
shares (Note 1)		
2.		
( / / )		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	new
	•		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
		At price. State	(Note 1)	( / /	)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( , ,	,		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/iiiiii/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			AGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
4	Donus issu-		(Note 1)  Issue and allotment	( / /	)		
4.	Bonus issue		date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

For Main Board and GEM listed issuers

							No. of new shares of issuer issued during the month pursuant thereto	new
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	( / /	)		
				AGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares				
				redeemed(Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

For Main Board and GEM listed issuers

Type of Issue  Class of shares issuable				For	Main Boa	ard a	ind GEM listed issu	
Class of shares issuable (Note 1)   State (Note 1)   St								No. of
Pursuant thereto issued which may be issued pursuant thereto as at close of the month								
Which may be issued by the second pursuant thereto as at close of the month  Class of shares issuable (Note I)  9. Capital reorganisation  Issue and allotment (// )  EGM approval date: (dd/mm/yyyy)  N/A  N/A  Class of shares issuable (// )  (dd/mm/yyyy)  N/A  N/A  N/A  Total E. (Ordinary shares) N/A (Preference shares) N/A (Preference shares) N/A								shares of
Type of Issue  Class of shares issuable (Note 1)  9. Capital reorganisation  See Figure 1. State (Note 1)  Class of shares issuable (Note 1)  Issue and allotment ( / / )  EGM approval date: ( / / )  ( (dd/mm/yyyy)  N/A  N/A  Class of shares issuable (Note 1)  Issue and allotment ( / / )  EGM approval date: ( / / )  Issue and allotment ( / / )  EGM approval date: ( / / )  Issue and allotment ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  Issue and allotment ( / / )  EGM approval date: ( / / )							pursuant thereto	
State   Class of shares issuable   Class of sh								
Type of Issue  Class of shares issuable (Note 1)  Separate (Note 1)  Issue and allotment ( / / ) EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A N/A  Class of shares issuable ( / / )  EGM approval date: (dd/mm/yyyy)  N/A N/A  Total E. (Ordinary shares) N/A (Preference shares) N/A  Preference shares) N/A								
Type of Issue  Class of shares issuable (Note 1)  9. Capital reorganisation  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A  N/A  N/A  10. Other (Please specify)  At price: State (note 1)  State (note 1)  Class of shares issuable (1 / 1 )  Issue and allotment (1 / 1 )								
Type of Issue  Class of shares issuable (Note 1)  Segment at close of the month  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A  N/A  Class of shares issuable (/ / / )  (Note 1)  Issue and allotment date: (dd/mm/yyyy)  N/A  N/A  N/A  Total E. (Ordinary shares) N/A  (Preference shares) N/A								
Type of Issue  Class of shares issuable (Note 1)  Second and allotment (1 / 1)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (1 / 1)  EGM approval date: (dd/mm/yyyy)  N/A  N/A  N/A  N/A  N/A  Total E. (Ordinary shares) N/A (Preference shares) N/A  (Preference shares) N/A								
Type of Issue  Class of shares issuable (Note 1)  9. Capital reorganisation  Issue and allotment ( / / )  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A  N/A  N/A  10. Other (Please specify)  At price: State currency  EGM approval date: (dd/mm/yyyy)  EGM approval date: (/ / )  Issue and allotment ( / / )  date: (dd/mm/yyyy)  EGM approval date: (/ / )  Susue and allotment (/ / )  Gamphore date: (/ / )  Total E. (Ordinary shares) N/A  (Preference shares) N/A								
Class of shares issuable (Note 1)  Issue and allotment (// / )  EGM approval date: (dd/mm/yyyy)  N/A N/A  Class of shares issuable (// / )  N/A N/A  Class of shares issuable (// / )  N/A N/A  Total E. (Ordinary shares) N/A (Preference shares) N/A (Preference shares) N/A (Preference shares) N/A		Tuna of Issue						
9. Capital reorganisation    Sisue and allotment date : (dd/mm/yyyy)   Sigma proval date: (dd/mm/yyyy)   N/A   N/A		Type of Issue						monui
9. Capital reorganisation    Sisue and allotment date : (dd/mm/yyyy)   Sigma proval date: (dd/mm/yyyy)   N/A   N/A				Class of chares issuable				
9. Capital reorganisation  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A  N/A   Class of shares issuable (Note 1)  Issue and allotment (IIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIII								
reorganisation  date: (dd/mm/yyyy)  EGM approval date: ( / / )				(Ivoie 1)				
reorganisation  date: (dd/mm/yyyy)  EGM approval date: ( / / / )	9.	Capital		Issue and allotment	( / /	)		
EGM approval date: ( / / )  N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/		reorganisation						
Class of shares issuable (Note 1)  10. Other (Please specify)  At price: State currency  Edwind approval date: (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Total E. (Ordinary shares) N/A (Preference shares) N/A						,		
Class of shares issuable (Note 1)  10. Other (Please specify)  At price: State currency  Issue and allotment (//) date: (dd/mm/yyyy)  EGM approval date: (//) (dd/mm/yyyy)  N/A  N/A  N/A  N/A  Total E. (Ordinary shares) N/A (Preference shares) N/A					( / /	)		
Class of shares issuable  (Note 1)  10. Other (Please specify)  At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / / ) (dd/mm/yyyy)  Total E. (Ordinary shares) N/A (Preference shares) N/A				(dd/mm/yyyy)				
10. Other (Please specify)  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A  Total E. (Ordinary shares) N/A (Preference shares) N/A							N/A	N/A
10. Other (Please specify)  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A  Total E. (Ordinary shares) N/A (Preference shares) N/A								
10. Other (Please specify)  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A  Total E. (Ordinary shares) N/A (Preference shares) N/A								
10. Other (Please specify)  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A  Total E. (Ordinary shares) N/A (Preference shares) N/A								
10. Other (Please specify)  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A  Total E. (Ordinary shares) N/A (Preference shares) N/A				Class of chares issuable				
10. Other (Please specify)  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / )  (dd/mm/yyyy)  Total E. (Ordinary shares) N/A  (Preference shares) N/A								
date : (dd/mm/yyyy)  EGM approval date: ( / / )			_	(Note 1)				
date : (dd/mm/yyyy)  EGM approval date: ( / / )	10.		At price: State	— Issue and allotment	( / /	)		
EGM approval date:  (dd/mm/yyyy)  N/A  N/A  N/A  Total E. (Ordinary shares) N/A  (Preference shares) N/A		(Please specify)	currency					
Total E. (Ordinary shares) N/A N/A  (Preference shares) N/A				date: (da/imii/j/j/j/				
Total E. (Ordinary shares) N/A (Preference shares) N/A (Preference shares) N/A				EGM approval date:	( / /	)		
Total E. (Ordinary shares) N/A (Preference shares) N/A							N/A	N/A
(Preference shares) $\overline{\text{N/A}}$								
(Preference shares) $\overline{\text{N/A}}$				Total E.	(Ordinar	v sh	ares) N/A	
								=
( · · · · · · · · · · · · · · · · · · ·				`				-
					(		′	-
	•							

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	45,900,000			
	(2)	Nil			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil			
(These figures should be the same as the relevant figuresunder II above ("Movements in Issued Share Capital").)					

Remarks (if any):	For Main Board and GEM listed issuers
Submitted by: <u>Law Fei Shing</u>	
Title: Director	
(Director, Secretary or other duly authorised officer)	_
Notes:	
1. State the class of shares (e.g. ordinary, preference or o	other).

If there is insufficient space, please append the prescribed continuation sheet.

2.