

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Anxian Yuan China Holdings Limited	
Date Submitted	03/06/2015	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>922</u> Descrip	otion : <u>ANXIA</u>	NYUAN CH	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000
Increase/(decrease)			
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		·	
Increase/(decrease)			
Balance at close of the month		·	

## 2. Preference Shares

Stock code :Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code :Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* **HK\$1,000,000,000 :** 

	No. of ordin	ary shares	No of preference	No. of other classes of		
_	(1)	(2)	shares	shares		
Balance at close of preceding month	5,337,522,600					
Increase/ (decrease) during the month						
Balance at close of the month	5,337,522,600					

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	<u> </u>				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
approval date (dd/mm/yyyy) and		Movement duri	ing the month		-	as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option	Nil	Nil	Nil	Nil	Nil	18,000,000
Scheme.						, ,
Exercise price:						
HK\$0.604						
(18/7/2008)						
Ordinary shares						
(Note 1)						
2.Share option	Nil	Nil	Nil	Nil	Nil	23,500,000
Scheme						
Exercise price:						
HK\$0.435						
(18/7/2008)						
Ordinary shares						
(Note 1)						
3.Share option	Nil	Nil	Nil	Nil	Nil	46,200,000
Scheme						
Exercise price:						
HK\$0.415						
(18/7/2008)						
Ordinary shares						
(Note 1)						
4.Share option	Nil	Nil	Nil	Nil	Nil	77,162,260
Scheme						
Exercise price:						
HK\$0.101						
(18/7/2008) Ordinary shares						
(Note 1)						
			<b>—</b> 1.1. (A			
				dinary shares)		
			(Prefe	(Other class)		
				(Other class)	1111	
otal funds raised during	g the month from	m exercise of opti				
State currency)			Nil			

Warrants to Issue Shares of the Is	ssuer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_				
	_				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	( / / )				
2.	_				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
<u>3.</u>	_				
	_				
( / / )			·		
Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
4.	_				
	-				
( / / )			·		
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
	Total	B (Ordi	nary shares) N/A		
	Total		ence shares) $N/A$		-
			Other class) N/A		-

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For Main Board and GEM listed issuers

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Convertibles (i.e. Convertible in	to Shares of the I	ssuer which are to	be Listed)	T of Mull Dour		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible notes due on	HK\$	153,000,000	-	153,000,000	-	1,530,000,000
7 January 2018 with rights						
ofextension for 5 years						
	_					
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Share					
Subscription price	HK\$0.10					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	28/12/2012					
2.	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>3.</u>	_					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
	_					
	_					
Stock code (if listed)		·				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
		,		linary shares) <u>Ni</u>		
				rence shares) <u>Ni</u>		
				(Other class) Ni	l	

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Т	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				monui
			(Note 1)				
1. ]	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/hini/yyyy)			<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			AGM approval date:	( / /	)		
			(dd/mm/yyyy)			<u>N/A</u>	N/A
			Class of shares issuable ( <i>Note 1</i> )				
4. ]	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		

		For	Ma	in Bo	oard :	and GEM listed issu No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
		Class of shares issuable ( <i>Note 1</i> )					
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( )	/ /	)		
		EGM approval date: (dd/mm/yyyy)	( )	/ /	)	<u>N/A</u>	N/A
		Class of shares repurchased ( <i>Note 1</i> )					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( )	/ /	)		
		AGM approval date: (dd/mm/yyyy)	( )	/ /	)	<u>N/A</u>	N/A
		Class of shares					
7.	Redemption of shares	redeemed( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy)	( )	/ /	)		
		EGM approval date: (dd/mm/yyyy)	( )	/ /	)	<u>N/A</u>	N/A
		Class of shares issuable (Note 1)					
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	( )	/ /	)		
		EGM approval date: (dd/mm/yyyy)	( )	/ /	)	<b>NT</b> /4	<b>NT / A</b>
						<u>N/A</u>	N/A

			For	Main Boaı	rd and GEM listed iss	suers
					No. of new share	
					of issuer issued during the month	new shares of
					pursuant thereto	
					1	which
						may be
						issued pursuant
						thereto as
						at close
	<b>m</b> 6 <b>x</b>					of the
	Type of Issue					month
			Class of shares issuable ( <i>Note 1</i> )		_	
				( / /	)	
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
					<u>N/A</u>	N/A
			Class of shares issuable ( <i>Note 1</i> )		-	
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
				( / /		
			(dd/mm/yyyy)		N/A	N/A
			Total E.	(Ordinary	shares) N/A	
					shares) N/A	_
			,		er class) N/A	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil
(These figures should be the same as the relevant figuresunder II above ("Movements in Issued Share Capital").)		

Submitted by: Law Fei Shing
Director   (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.