

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/m	m/yyyy) :	30/09/2014		
To: Hong Kong Exchanges a	nd Clearing	Limited		
Name of Issuer	Anxian Y	Yuan China Holdings	s Limited	
Date Submitted	06/10/20	14		
I. Movements in Authorised Share Capital				
1. Ordinary Shares				
(1) Stock code : 922	Descrip	tion: ANXIAN	IYUAN CH	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month	10,000,000,000	HK\$0.10	HK\$1,000,000,000
Increase/(decrease)				
Balance at close of the month		10,000,000,000	HK\$0.10	HK\$1,000,000,000
(2) Stock code :	Descrip	tion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month			
Increase/(decrease)				
Balance at close of the month				

Stock code :Descr	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of preceding month	4,440,622,600			
Increase/ (decrease) during the month	320,000,000			:
Balance at close of the month	4,760,622,600			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto	
approval date					as at close of the mont		
(dd/mm/yyyy) and class of shares		wio vement dan	ing the month		_		
issuable	Granted	Exercised	Cancelled	Lapsed			
1.Share option	Nil	Nil	Nil	Nil	Nil	18,000,000	
Scheme.							
Exercise price:							
HK\$0.604							
(18/7/2008)							
Ordinary shares						-	
(Note 1)							
2.Share option	Nil	Nil	Nil	Nil	Nil	23,500,000	
Scheme	1,11	1,11	1111	1 111	1,11	20,000,000	
Exercise price:							
HK\$0.435							
(18/7/2008)							
Ordinary shares							
(Note 1)							
3.Share option	Nil	Nil	Nil	Nil	Nil	46,200,000	
Scheme						,,	
Exercise price:							
HK\$0.415							
(18/7/2008)							
Ordinary shares							
(Note 1)							
4.Share option	Nil	Nil	Nil	Nil	Nil	206,062,260	
Scheme	- 1	2,12	1 122	- 1-1-	1 122	200,002,200	
Exercise price:							
HK\$0.101							
(18/7/2008)							
Ordinary shares							
(Note 1)							
			Total A. (Oro	linary shares)	Nil		
				rence shares)			
				(Other class)	Nil		
otal funds raised during	g the month from	m exercise of option					
State currency)			Nil				

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant Currency of Nominal value at Exercised Nominal value pursuant thereto as at Description of warrants nominal close of during the at close of the thereto close of the (Date of expiry - dd/mm/yyyy) value preceding month month month month 1. N/A (/ /)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) N/A

(Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

No. of new shares of shares of issuer issued which may be during the issued pursuant to the convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	issuer issued during the month pursuant thereto	which may be issued pursuant thereto as at close of the month
1. Convertible notes due on	HK\$	198,000,000	-	198,000,000	-	1,980,000,000
7 January 2018 with rights	_					
of extension for 5 years	_					
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordinary Share					
Subscription price	HK\$ 0.10	<u>: </u>				
EGM approval date (if applicable)						
(dd/mm/yyyy))	28/12/2012					
	_ _					
	_					
Stock code (if listed) Class of shares issuable (Note 1)				_		
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3.	(/ /)					
J.	- -					
	_					
Stock code (if listed)				<u> </u>		
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	_					
	-					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/11111/yyyy)	(,	(Prefe	linary shares) Nil erence shares) Nil		
				(Other class) Nil	l	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)	No. of new shares of	No. of new shares of
	issuer issued during the month pursuant	issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
shares (Note 1)		
2.		
(/ /)		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

34	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	new
	V 1		Class of shares issuable			
			(Note 1)			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/llill/yyyy)		N/A	N/A
			Class of shares issuable			
		At price State	(Note 1)	(/ /)		
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(, , , ,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd.iiiii)		N/A	N/A
			Class of shares issuable (Note 1)	Ordinary		
3.	Placing	At price : State currency HK\$0.17	Issue and allotment date : (dd/mm/yyyy)	(30/09/2014)		
			AGM approval date:	(26/08/2013)		
			(dd/mm/yyyy)		320,000,000	Nil
			Class of shares issuable			
			(Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(20, 21, 21, 27, 27, 27, 27, 27, 27, 27, 27, 27, 27		N/A	N/A

For Main Board and GEM listed issuers

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency -	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares				
				redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					(/ /)	N/A	N/A

For Main Board and GEM listed issuers

			For Main Bo	oard and GEM listed i	
				No. of new shar	
				of issuer issue	d new
				during the mon	th shares of
				pursuant theret	
				1	which
					may be
					issued
					pursuant
					thereto as
					at close
					of the
	Type of Issue				month
	-71				
			Class of shares issuable		
			(Note 1)		
			(Ivote 1)		
9.	Capital		Issue and allotment (/ /)	
	reorganisation		date : (dd/mm/yyyy)		
	C				
			EGM approval date: (/ /)	
			(dd/mm/yyyy)		
			(dd/iiiii/yyyy)	N/A	N/A
				1071	1071
			Class of shares issuable		
			(Note 1)		
10	Other	At price : State	(1 1	`	
10.	(Please specify)	At price : State currency	— Issue and allotment (/ /)	
	(Freuse speerry)	currency	date : (dd/mm/yyyy)		
			(1 1	`	
			EGW approvar date.)	
			(dd/mm/yyyy)	N/A	N/A
					<u> </u>
			Total E. (Ordina	ry shares) 320,000,00	00
				ce shares) $\frac{520,000,00}{N/A}$	<u></u>
				ther class) N/A	
			(0)	mici ciass) <u>ivim</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	320,000,000
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):	For Main Board and GEM listed issuers
Submitted by: <u>Law Fei Shing</u>	
Title: Director	
(Director, Secretary or other duly authorised officer)	_
Notes:	
1. State the class of shares (e.g. ordinary, preference or o	other).

If there is insufficient space, please append the prescribed continuation sheet.

2.