

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/11/2014					
To: Hong Kong Exchanges and	d Clearing	Limited			
Name of Issuer	Anxian Y	uan China Holdings	s Limited		
Date Submitted	01/12/20	14			
I. Movements in Authorised Sh	are Capita	al			
1. Ordinary Shares					
(1) Stock code : 922	Descript	tion: ANXIAN	IYUAN CH		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding n	nonth	10,000,000,000	HK\$0.10	HK\$1,000,000,000	
Increase/(decrease)					
Balance at close of the month	-	10,000,000,000	HK\$0.10	HK\$1,000,000,000	
(2) Stock code :	Descript	tion :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding n	nonth				
Increase/(decrease)	-				
Balance at close of the month	-				

Stock code :Descr	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes of		
-	(1)	(2)	shares	shares		
Balance at close of preceding month	4,760,622,600					
Increase/ (decrease) during the month						
Balance at close of the month	4,760,622,600					

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement during the month				as at close of the month
(dd/mm/yyyy) and class of shares		Wiovement dun	ing the month		=	
	C	D	C111	TJ		
issuable	Granted Nil	Exercised Nil	Cancelled Nil	Lapsed Nil	Nil	10,000,000
1.Share option Scheme.	INII	IN11	INII	INII	INII	18,000,000
Exercise price:						
HK\$0.604						
(18/7/2008)						
Ordinary shares						
(Note 1)						
2.Share option	Nil	Nil	Nil	Nil	Nil	23,500,000
Scheme	1111	1411	1111	1111	1411	25,500,000
Exercise price:						
HK\$0.435						
(18/7/2008)						
Ordinary shares						
(Note 1)						
(Note 1)						
3.Share option	Nil	Nil	Nil	Nil	Nil	46,200,000
Scheme						
Exercise price:						
HK\$0.415						
(18/7/2008)						
Ordinary shares						
(Note 1)						
4. Share option	Nil	Nil	Nil	2,000,000	Nil	204,062,260
Scheme						
Exercise price:						
HK\$0.101						
(18/7/2008)						
Ordinary shares						
(Note 1)						
			Total A (Ot	dinary shares)	Nil	
				erence shares)		
			(Tici	(Other class)		
				(Other class)	1111	
Total funds raised during	the month from	m exercise of option	ons			

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant Currency of Nominal value at Exercised Nominal value pursuant thereto as at Description of warrants nominal close of during the at close of the thereto close of the (Date of expiry - dd/mm/yyyy) value preceding month month month month 1. N/A ( / / )Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total B. (Ordinary shares) N/A

(Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

No. of new shares of shares of issuer issued which may be during the issued pursuant to the convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	issuer issued during the month pursuant thereto	which may be issued pursuant thereto as at close of the month
1. Convertible notes due on	HK\$	198,000,000	-	198,000,000	-	1,980,000,000
7 January 2018 with rights	_					
of extension for 5 years	_					
Stock code (if listed)	N/A					
Class of shares issuable ( <i>Note 1</i> )	Ordinary Share					
Subscription price	HK\$ 0.10	<u>:                                      </u>				
EGM approval date (if applicable)						
(dd/mm/yyyy))	28/12/2012					
	_ _					
	_					
Stock code (if listed) Class of shares issuable (Note 1)				_		
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3.	( / / )					
J.	<del>-</del> -					
	_					
Stock code (if listed)				<u> </u>		
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4.	_					
	<del>-</del>					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(dd/11111/yyyy)	(	,	(Prefe	linary shares) Nil erence shares) Nil		
				(Other class) Nil	l	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)	No. of new shares of	No. of new shares of
	issuer issued during the month pursuant	issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
shares (Note 1)		
2.		
( / / )		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	new
	•		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
		At price. State	(Note 1)	( / /	)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( , ,	,		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/iiiiii/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			AGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
4	Donus issu-		(Note 1)  Issue and allotment	( / /	)		
4.	Bonus issue		date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

For Main Board and GEM listed issuers

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency -	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	( / /	)		
				AGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares				
				redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					( / /	)	N/A	N/A

Nil

				For	r M	aın	Bo	ard a	and GEM listed issi	uers
	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	new
				Class of shares issuable (Note 1)	_					
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
				Class of shares issuable (Note 1)		-				
10.	Other (Please specify)	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A		
				Total E.		efei	renc	e sh	ares) N/A ares) N/A class) N/A	
Т	otal increase / (decre	ease) in ordin	ary shares du	uring the month (i.e. Total of A to E):	:			(1) (2)	Nil Nil	
T	otal increase / (decre	ease) in prefe	rence shares (	during the month (i.e. Total of A to F	<u> 3</u> ).			(2)	Nil	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	For Main Board and GEM listed issuers
Submitted by: <u>Law Fei Shing</u>	
Title: Director	
(Director, Secretary or other duly authorised officer)	_
Notes:	
1. State the class of shares (e.g. ordinary, preference or o	other).

If there is insufficient space, please append the prescribed continuation sheet.

2.