

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 31/05/2014							
To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer	Name of Issuer Anxian Yuan China Holdings Limited						
Date Submitted	04/06/20	14					
I. Movements in Authorised Sha	re Capit	al					
1. Ordinary Shares							
(1) Stock code : 922	Descrip	tion: <u>ANXIAN</u>	IYUAN CH				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mo	onth	10,000,000,000	HK\$0.10	HK\$1,000,000,000			
Increase/(decrease)							
Balance at close of the month		10,000,000,000	HK\$0.10	HK\$1,000,000,000			
(2) Stock code :	Descrip	tion :		_			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares			
Stock code :Descr	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the encurrency):	d of the month (State	HK\$1,	.000,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of	
-	(1)	(2)	shares	shares	
Balance at close of preceding month	4,440,622,600			·	
Increase/ (decrease) during the month	<u>-</u>				
Balance at close of the month	4,440,622,600				

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Share option scheme	•		,		No. of new shares of issuer issued during the	No. of new shares of issuer which may be
including EGM					month pursuant thereto	issued pursuant thereto
approval date					F	as at close of the month
(dd/mm/yyyy) and _		Movement duri	ing the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option	Nil	Nil	Nil	Nil	Nil	18,000,000
Scheme.						
Exercise price:						
HK\$0.604						
(18/7/2008 )						
Ordinary shares						
(Note 1)						
2.01	NT:1	NT1	27.1	NT:1	NU	22 500 000
2.Share option	Nil	Nil	Nil	Nil	Nil	23,500,000
Scheme						
Exercise price:						
HK\$0.435						
(18/7/2008 )						
Ordinary shares						-
(Note 1)						
3.Share option	Nil	Nil	Nil	Nil	Nil	46,200,000
Scheme						
Exercise price:						
HK\$0.415						
(18/7/2008)						
Ordinary shares						
(Note 1)						
4.Share option	Nil	Nil	Nil	Nil	Nil	208,062,260
Scheme	INII	NII	NII	INII	INII	208,062,260
Exercise price:						
HK\$0.101						
(18/7/2008)						
Ordinary shares						
(Note 1)						-
				dinary shares)		
			(Prefe	erence shares)		
				(Other class)	Nıl	
Total funds raised during	g the month from	n exercise of option				
(State currency)			Nil			

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month thereto as at Currency of Nominal value at Exercised Nominal value pursuant Description of warrants close of the nominal close of during the at close of the thereto (Date of expiry - dd/mm/yyyy) value preceding month month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy)

Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer issued which may be during the issued pursuant thereto as at Currency of Amount at close Converted Amount at month close of the amount of preceding during the close of the pursuant Class and description outstanding month month month thereto month 1. Convertible notes due on HK\$ 198,000,000 198,000,000 1,980,000,000 7 January 2018 with rights of extension for 5 years Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Share Subscription price HK\$ 0.10 EGM approval date (if applicable) (dd/mm/yyyy)) 28/12/2012 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
( / / ) shares (Note 1)		
2		
shares (Note 1)		
3		
( / / ) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	•

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NI/A
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)	Ordina	<u>ry</u>		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			( 3333/			N/A	N/A

For Main Board and GEM listed issuers

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /	)	27/4	21/4
						N/A	N/A
			Class of shares				
_	D 1 6		redeemed (Note 1)	(	)		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable				
8.	Consideration issue	At price : State currency	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

Nil

				For	Main Bo	ard a	and GEM listed issu	
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	new
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Total E.	Preferen	ce sh	ares) N/A ares) N/A class) N/A	- - -
T	otal increase / (decr	ease) in ordi	nary shares dur	ing the month (i.e. Total of A to E):		(1)	Nil	
	otal in arooga / (dasar	aaga) in neaf	orongo abores d	luring the month (i.e. Total of A to F	٠.	(2)	Nil Nil	
1.0	otai increase / (decr	ease) in pref	erence snares d	luring the month (i.e. Total of A to E	J.		1 411	

 $Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$ 

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	For Main Board and OEM listed issuers
Submitted by: <u>Law Fei Shing</u>	
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)	_
Notes:	

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

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*2*.